

## SUBDIVISION IMPROVEMENT APPLICATION

1. Name (Must be exactly as it is to appear on bond) \_\_\_\_\_

2. Business Address \_\_\_\_\_  
 \_\_\_\_\_ Business Phone (\_\_\_\_\_) \_\_\_\_\_

<u>3. Owners of Property</u>	<u>Percent of Ownership</u>	<u>Position in Company</u>
A		
B		
C		

<u>4. Owners' Residence Address</u>	<u>Soc. Sec.#</u>	<u>Spouse</u>	<u>Residence Phone</u>
A			
B			
C			

5. Number of years in business \_\_\_\_\_ Annual Sales \_\_\_\_\_

6. Name and Address of Accountant \_\_\_\_\_  
 \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

<u>7. Prior Experience of Subdivider/Developer</u> <u>Location of Tract</u>	<u>Amt. Of Improvements</u>	<u>Bond Company</u>	<u>Date or Percent Completed</u>
A			
B			
C			

<u>8. Name of Lender on Prior Tracts</u>	<u>Loan Officer</u>	<u>Phone</u>
A		
B		
C		

9. Prior surety on other projects \_\_\_\_\_

10. Any surety declined to furnish a bond ? \_\_\_\_\_ If yes, explain: \_\_\_\_\_

11. Has company, any affiliated company, or any owner failed to complete a project or declared bankruptcy? \_\_\_\_\_

<u>12. Name of Bank &amp; Address</u>	<u>Account Number</u>	<u>Phone</u>

13. Name of Banker \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

14. Any liens filed against jobs in the last two years? \_\_\_\_\_

Date Filed	Amount	Date Released	Reason and Details

15. Any other suits, claims, or judgments within the last two years? \_\_\_\_\_ If yes, explain \_\_\_\_\_

16. Information on tract for which bond is being requested: City/County (Obligee) Requiring \_\_\_\_\_

Obligee Address \_\_\_\_\_

Bonds required (type) \_\_\_\_\_ Amount \_\_\_\_\_

\_\_\_\_\_ Amount \_\_\_\_\_

\_\_\_\_\_ Amount \_\_\_\_\_

Description (Tract No./Name) \_\_\_\_\_

Lender (This Project) \_\_\_\_\_

Loan Officer \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Will a Set Aside letter be available? \_\_\_\_\_ In what amount? \_\_\_\_\_

What is being constructed? \_\_\_\_\_

If houses, number \_\_\_\_\_ Number of lots \_\_\_\_\_

Name of Contractor doing Off-Site/On-Site work \_\_\_\_\_ License # \_\_\_\_\_

Starting Date \_\_\_\_\_ Anticipated Completion Date \_\_\_\_\_

17. Documents to be returned with questionnaire for expediting underwriting:

1. If an LLC, partnership or joint venture, we need a copy of the agreement.
2. Financial Statement, to include Balance Sheet & Profit and Loss statement, for corporation, partnership, or sole proprietor
3. Personal financial statements from all major stockholders, partners, or owner.
4. Copy of civil engineer's cost breakdown for bonded improvements.
5. Copy of Subdivision Agreement.
6. Bond forms – if provided by City/County/Municipality.

18. The maker or makers of the foregoing statement hereby authorizes the company to investigate my statements and to check my credit with any creditors or lending institutions. The undersigned and each of them hereby certify that each statement herein contained is true and that this statement and/or answers to the questions is made for the purpose of inducing Financial Pacific Insurance Company to execute or continue certain bonds or undertaking.

Date \_\_\_\_\_ Firm Name \_\_\_\_\_

By: \_\_\_\_\_

**PRODUCER INFORMATION**

Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

City & Zip \_\_\_\_\_ Producer Number \_\_\_\_\_